

DIVERSITY AND INCLUSION: WHY & HOW?

The European Union is based on fundamental rights: dignity, freedom, equality, solidarity, citizenship, justice.

It is also an original institutional formation which for the first time in human history conceives its development and unification process <u>taking into account the defence and</u> <u>enhancement of its diversity</u>! These values guide EU legislation and policies to promote <u>equality</u>, non-discrimination and integration in the Union.¹

In the context of the *overhaul of human resources policies*, the European Commission, wishing to develop the concepts of "**diversity and inclusion**" within its institutions, has proposed that we reflect on this theme.

This document aims to :

- 1. **Analyze the issue:** the why and how of the concepts of "diversity and inclusion"
- 2. **Suggest some proposals** for the evolution of the concepts of "diversity and inclusion

¹ Article 19 TFEU states: "Without prejudice to the other provisions of the Treaties and within the limits of the powers conferred by them upon the Union, the Council, acting unanimously in accordance with a special legislative procedure and after obtaining the consent of the European Parliament, may take appropriate action to combat discrimination based on sex, racial or ethnic origin, religion or belief, disability, age or sexual orientation.

Preamble

What dimension of diversity and inclusion should be referred to?

First of all, it is essential to agree on the meaning of the terms 'diversity' and 'inclusion', which concern us all:

- Diversity could be translated as "how to ensure that we have diverse people, representative of society".
- Inclusion could be translated as "how to ensure that there is no exclusion, that everyone is integrated, valued and recognized", regardless of their characteristics.
 It is therefore not only a question of including, but also of ensuring that we do not exclude!

Like the Commission, U4U believes that it is essential to launch a thorough reflection on the concepts of 'diversity and inclusion'.

While ensuring <u>dialogue</u> and <u>communication</u>, 3 essential and interrelated dimensions must be taken into account:

- The **societal dimension** of diversity and its inclusion (*gender, language, age, disability, ethnic origin, social origin, family situation, physical appearance, political opinions, beliefs, ethics* ...)
- The **social dimension** of diversity and its inclusion (*status, remuneration and income/grade/category disparities, access to information and dialogue, health care guarantees, mobility...*)
- The **cognitive and/or professional dimension** or diversity and its inclusion (knowledge, *qualifications, skills, experience, training, types of work, different cultures, value judgements, etc.*)

1. Analysis of the problem

1.1. Why advance these concepts of diversity and inclusion within our institutions?

The EU civil service is in fact a diverse and inclusive organization thanks to :

- the geographical and cultural diversity of its staff, from across the EU (and beyond)
- the diverse skills of its staff
- its social and societal composition in line with European society.

Now, our institutions aim to further increase their diversity in order to :

- better <u>reflect the richness of EU society</u>,
- provide an <u>attractive and motivating</u> working environment for all members of our union
- benefit from <u>additional skills and wealth</u> that enable them to understand the world.

Indeed, our Institutions consider that citizens throughout the EU should be able, to some extent, to identify with the EU civil service and feel appropriately represented by it. Moreover, the variety of professional experiences, skills, ages and genders enriches the debates and reflections. Bringing together more diverse skills and visions allows a better understanding of future challenges. In an ever-changing world, our European civil service must <u>adapt</u> and continue its work to "be an institution representative of our society" & responsive to <u>the</u> world around it.

However, the objective is not for our institutions to welcome "all the diversity of the world" but rather to prevent any obstacle that would exclude it <u>a priori</u> from our services. It is not only a question of including, but also of ensuring that we do not exclude a priori!

In this area, U4U considers the Commission's intention to be more than commendable. But at this stage, U4U is wondering **how to strengthen and deepen the work initiated by the Commission** to attract and retain the talent our Institutions need to develop.

U4U believes that a diversity and inclusion policy should have the following key objectives:

- 1. Promoting diversity at societal level by avoiding exclusionary attitudes
- 2. Promoting **social** inclusion by combating discrimination, disparities, precariousness, and career differences
- 3. Promoting diversity and inclusion **at the professional level** by changing recruitment and training patterns.

1.2. How can the work initiated by the Commission be valued?

In 2017, the Commission adopted a 'Diversity and Inclusion Strategy' to attract and select a more diverse workforce and promote an inclusive working environment.²

The European Commission now wishes to continue to³ promote equal opportunities and the fight against discrimination and exclusion, to be representative of our society.

A Commission Diversity and Inclusion Office has been set up for this purpose within DG HR⁴.

However, U4U believes that in order to meet the objectives, it is essential to:

- 1. <u>continue and strengthen the Commission's action to promote the inclusion of diversity</u>
- 2. make the Commission's action in favor of diversity inclusion more visible to all colleagues

U4U suggests addressing this issue by applying to it :

A methodology :

- 1. **Draw up a comprehensive review/audit of what has been undertaken** *This would provide a concrete overview of diversity, exclusion and inclusion in our institutions.*
- 2. Conduct an in-depth and critical analysis of this assessment as well as an analysis of unaddressed discrimination and oppression This would pave the way for an associative/inclusive debate to clearly identify what diversity and inclusion our Institutions will need, and <u>to ensure equal treatment</u> on all levels
- 3. Measure and value the perception of colleagues who illustrate this diversity of what is actually happening to them and the degree of their exclusion or inclusion ⁵

This could, for example, be measured through the setting up of expression groups.



This type of personnel department should be able to provide the various skills

² See details in Commission Communication C(2017) 5300 final of 19/07/2017

³ This principle is enshrined in the Statute (see Article 1(5)), which states: "In the application of this Statute, any discrimination, such as discrimination based on sex, race, colour, ethnic or social origin, genetic characteristics, language, religion or belief, political or other opinion, membership of a national minority, property, birth, disability, age or sexual orientation, is prohibited.

⁴ (DIO - Diversity & Inclusion Office)

⁵ A survey on diversity, inclusion and respect at work was launched on 10 March 2021 among staff of the Commission, the European External Action Service (EEAS) and the executive agencies to get a 'better' picture of staff members' experiences and views on diversity and inclusion. This survey covers the so-called "core" aspects of non-discrimination: age, gender, sexual orientation, disability, religion or belief, race or ethnic origin and the issue of harassment, but not skills. Finally, this survey was carried out in order to feed into the revision of the Commission's Diversity and Inclusion Action Plan, the revision of the Commission's anti-harassment policy and the new EEAS diversity and inclusion strategy. The results of the survey should also serve as a benchmark to measure trends over time.

	needed but also to support, monitor, accompany and <u>train staff from the</u>
	moment they are taken on.
2.	Provide a framework for a common institutional culture
	This would help foster a common institutional culture, particularly for new
	staff, for an inclusion that avoids discrimination – whether social, cognitive or otherwise.
3.	Promote an institution that engages in dialogue
	Put in place procedures that encourage dialogue at all levels. This reflection
	should not be limited to a "specialized task force" that would then inform
	colleagues without including them. Such a reflection must be open to social
	dialogue and involve staff.
4.	Set up warning bodies and tools (foresight cells)
	This is to ensure our institutions are attentive and responsive to the
	constantly changing world around them.

Thus, from the moment of entry into service and throughout one's career, it is necessary to ensure meaningful inclusion through :

- **Inclusive management of the personnel department** capable of ensuring a supported and monitored career path
- **Training** to:

- raise awareness of the diversity of services and institutions, their purposes and practices;

- learn about an inclusive multicultural European culture.

2. Our proposals for progress

Before any proposal is made, it should be recalled that :

- 1. A review/study/analysis is required to :
 - 1.1. Measure the effectiveness of measures already in place in terms of diversity and climate of inclusion;
 - 1.2. Analyze the current obstacles to equal treatment in its various aspects;
 - 1.3. Reveal how colleagues perceive their working environment, including their hierarchy.
- 2. It is essential to identify the needs and links between diversity, inclusion and performance
 - 2.1. By looking for the profiles that we lack, especially for the most blatant discrimination.
 - 2.2. By not limiting ourselves to visible diversities when we take into consideration the societal, social and professional dimensions even if it means reviewing the concepts of diversity and inclusion within our institutions.

On the basis of the aforementioned elements, it can be concluded that it would be worthwhile to consider how we can advance diversity and inclusion within our Institutions: "what to do, why and how?".

U4U therefore wishes to launch a few lines of thought that integrate the societal, social & professional dimensions and ⁶aim to achieve its three major objectives, namely:

- 1. Promoting diversity and inclusion at societal level by avoiding exclusionary attitudes
- 2. Promoting diversity and inclusion at the social level by combatting discrimination, disparities and precariousness and career differences
- 3. Promoting diversity and inclusion at the professional level by changing recruitment and training patterns.

⁶ The **societal dimension** of diversity and inclusion (*gender*, *age*, *disability*, *ethnic origin*, *social origin*, *family situation*, *physical appearance*, *political opinions*, *beliefs*, *ethics*, *language...*)

The **social dimension** of diversity and its inclusion (*status, remuneration and income/grade/class disparities, access to information and dialogue, health care guarantees, mobility...)*

The **professional** or **cognitive dimension** of diversity and its inclusion (knowledge, qualifications, skills, experience, training, type of job, personalities, different cultures, value judgements, ...)

What to do, why and how?

Societal diversity					
Measures to make everyone feel comfortable					
WHAT	WHY	HOW			
Raising awareness	Institutions have an interest in deepening their societal commitment: • to promote awareness of our prejudices; • to encourage the deployment of the individual potential of each employee for the benefit of the entire organization; • to create a culture of inclusion for everyone in our institutions.	• Set up a training action on multiculturalism and the acceptance and respect of differences			
Developing an inclusive policy	Inclusion must eliminate all discrimination, precariousness, and even social injustice by ensuring equal treatment at all levels and by ensuring that there is no exclusion regardless of gender, age, disability, way of thinking, origin, language	 Promote equal treatment in all regulatory provisions, whether in terms of status, language, recruitment, appointment, evaluation, career type, mobility, promotion rates, reimbursement of medical expenses, etc. Ensure that employees feel comfortable in their environment regardless of language, gender, age, disability, way of thinking, origin 			

Social diversity The need for inclusive measures to reduce discrimination and combat precarity and exclusion				
WHAT	WHY	HOW		
Have accessibility and inclusion measures in place	Act so that there are less to no more disparities or inequalities and fight against precariousness : whatever their status, all workers must feel protected and integrated and considered at their fair value.	 Actions to reduce disparities should be undertaken, such as : ensure commitment within the function group corresponding to the tasks assigned; apply and increase the number of outplacement actions that take into account qualifications and work performed; allow access to more regular internal competitions; guarantee equal treatment of staff, whether they are statutory or contractual, and therefore ban precarious situations (<i>such as replacement of health costs, access to childcare facilities [crèches, nurseries, schools], etc.</i>); shorten recruitment processes to avoid discrimination against low-income applicants 		
The social dimension as a corollary of the attractiveness of our institutions	Diversity is already present in our institutions. However, they have a strong interest in acting in order to :	 Ensure equal treatment: this would ensure staff motivation and would also combat precariousness Practice an intense social dialogue to bring out diversities and solutions: the staff must be involved in the inclusion process. 		

Cognitive and/or professional diversity To attract and retain all the talent our institutions need to grow					
WHAT	WHY	HOW			
Integrate cognitive diversity into all HR processes	Cognitive diversity will enable our institutions to perform better, to be more responsive and to be more attuned to a changing world.	 Develop a new recruitment method to welcome more diverse candidates while ensuring that selection procedures are not discriminatory Ensure that there is no discrimination in any of the processes specific to human resources management: induction, training, career management, skills and performance optimization, etc. Set up a foresight unit capable of being reactive to the evolution of the world around it; Request a diversity audit: this could help to determine the extent to which discrimination actions have been implemented and provide recommendations for further action. 			
Change the way we recruit Or even consider new ways of recruiting so as not to force the reception of all possible diversities, but rather to ensure that none is excluded a priori from our services ("Young Professional", temporary agents, external competitions, specialised competitions)	Diversifying the modes of recruitment would help to attract the diversity of profiles/skills/talents corresponding to the needs of our Institutions	 Develop selective competitions that are more responsive to real needs, Use of internal competitions, Facilitate the integration of temporary agents, Reviewing the probationary period prior to tenure in the post 			
Highlight the key role of the Personnel Department	In order to meet the interests and challenges that our Institutions are and will be facing, a change in personnel management is essential.	 To orientate the administrative management of personnel towards a prospective management of personnel in order to be able to: anticipate/plan indispensable needs and talents, follow and accompany personnel throughout their career. Recruiting different profiles on the basis of 			

institutions	scores, which does not guarantee diversity of skills. We enrich our knowledge and creativity by sharing different ideas, ways of thinking and doing, and by encouraging, not stifling, critical thinking.	 psychological or other selection tests specialising in the desired subject Involve managers more at a more decentralised level.
Anticipate training actions	They need to become more responsive to the realities of diversity.	 Diversity and Inclusion Training for Human Resources, Diversity and inclusion training on entry to service, Sharing good practice for all colleagues, regardless of status, Appoint a diversity officer within Human Resources who would have the means to do so.
Develop cross-cutting working methods by promoting cognitive diversity	Encouraging interaction between departments will create the conditions for individual and collective motivation on a common project.	 Promote professional collaboration between departments, between Directorates General and perhaps even between institutions.
Establish a genuine "culture of inclusion" within our Institutions	 The aim is : to promote inclusion that avoids social, cognitive or other discrimination to co-construct a common institutional culture based on respect for diversity, the <i>raison d'être</i> of European construction ("United in Diversity") 	 Establish a framework and benchmarks for a culture of inclusion by redesigning the work organization so that it is fit to: Review and diversify its recruitment model; Improve the induction process: training at induction, extending the probationary period to two years, alternating between different departments and various training courses to enable an awareness of the tasks and obligations of the job; Encourage all employees to work together to improve the performance of our institutions Value atypical career paths; Provide career counselling and support services; Raise awareness and increase the involvement of the hierarchy, whose role is fundamental to ensure a common culture (e.g.: implementation of training actions to strengthen managerial practices and skills);

All colleagues are entitled to a working environment in which they feel they belong in, and where they can make an optimal contribution. No one can be left behind in terms of career, integration into teams, communication, collaboration, and training.	 action to stop excluding: By exploiting the various skills; Ensuring equal treatment at all levels; Promoting relevant training; Involving managers more in the process of including colleagues and monitoring their careers.
uld contribute to a positive and attractive of the Commission as an "Employer of y! "and would consequently increase within European institutions.	attractive employer, possibly through

These objectives can only be achieved through the full participation of staff and the Personnel Department. It is an essential lever to ensure equality in the workplace, but also to attract, develop and retain the best and most diverse talents needed for the general interest of the Union, because to stop excluding, we must include!

In conclusion, diversity is a richness, both in human terms and in terms of performance. Our strength lies in our differences: accepting them and bringing them to the fore, without being representative of all the diversities in society BUT considering them all, is what makes the strength and success of a diverse organisation such as ours.

U4U invites you to reflect on this issue that concerns us all:

It is essential for our institutions:

- 1. To identify but also to **adapt to**, and even anticipate, **societal changes.**
- 2. Ensure that **all the professional skills** required for their operation are present
- 3. That the diversity of the staff does **not result in situations of exclusion or negation, nor in social discrimination**: it is important that staff feel comfortable and integrated in their working environment, but also that they are assured of equal treatment, regardless of their personal characteristics.
- 4. To have an internal professional and cognitive diversity that allows it to understand what is emerging, in order not only to be "up to date" but above all, to be reactive in a changing world.

Any comments, questions, suggestions?

U4U is at your service: <u>REP-PERS-OSP-U4U@ec.europa.eu</u>